

EZ-Filing®

THE MOST COMPLETE SYSTEM AVAILABLE FOR PREPARING BANKRUPTCY CASES

EZ-Filing® allows Attorneys to minimize the time required and simplify the process of preparing Bankruptcy Petitions and related documents. It provides high-quality accurate forms, and essential case management.

Program Features:

- **Means Testing** calculates the result of the § 707(b) means test for your debtor based on the information you enter, and reports whether a presumption of abuse exists. Exclusive paycheck entry and payroll summary worksheet means no more missing paystubs, calculator tapes, or spreadsheets. Median income tables and IRS Standard Allowances tables for all locations are included.
- **Electronic filing:** SingleClik™ automated electronic filing to all Courts using ECF. Create and upload files to open a new case all in one operation. The only true one touch filing system available.
- **Credit Reports:** Download consumer credit reports into the program and save to the schedules for the case.
- **Credit Counseling/Debt Management courses:** Download data from Money Management International for your pre and post filing counseling requirements.
- **Tax Transcripts:** Downloadable tax transcripts usually available within 24 hours.
- **Forms:** High quality, professional-looking forms and schedules for Chapter 7, 11, 12, and 13, including:
 - ❖ Voluntary Petition
 - ❖ Schedules, Summary of Schedules, and Statistical Summary of Certain Liabilities
 - ❖ Statements of Current Monthly Income for Chapters 7, 11, and 13
 - ❖ Declaration of Special Circumstances
 - ❖ Section 527 statutory notices
 - ❖ Request for Waiver of Counseling Requirements
 - ❖ Mailing matrix
 - ❖ Client work sheet
 - ❖ Notices, motions and orders
 - ❖ Proof of Claim
 - ❖ And many more...
- **Property Exemptions:** All state and federal exemptions are included. Choose the appropriate set for the debtor based on 2-year or previous domicile. The user can change the exemption entries, and updated lists are provided as available.
- **Case Management:** Maintain all your clients relevant information, schedule 341 meetings, confirmation hearings, follow up dates, customizable queries, and advanced printing options.
- **Form Attach/Replacement:** Create your own forms, replace existing forms, attach before or after existing forms, replace signature pages with RTF documents, scanned documents, or PDF documents.
- **Forms Packages:** Arrange the forms into your own groupings to create customized forms packages for printing or e-filing.
- **Import Creditor and Claims Data:** Load information from text files and spreadsheets.
- **Common Creditors List:** Automatically save creditors that appear frequently in cases to a common creditors list.
- **Archive and Restore:** Easily extract cases to transport them between home and office computers. New client defaults set up skeleton cases to be used as templates when creating new cases. Include the most common entries for a case in the new client default to save typing.
- **Flexible Plan Calculator:** Calculate the duration of the Chapter 13 plan, or the amount of monthly payment required, or the percentage to be paid to the general unsecured class of creditors. Modify plans before and after data integration.
- **Mailing Matrix Formats:** Formats are included for all Courts, and can be modified.
- **Software Packages:** Liquidation Package (Chapter 7 Only); Comprehensive Package (Chapter 7 – 13) Network Package (same as Comprehensive with simultaneous client access by more than one workstation).
- **Support:** Toll-free support line. Free support and updates for one year with purchase. Annual support packages are available. Extensive, documented, help is included in the program.

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