

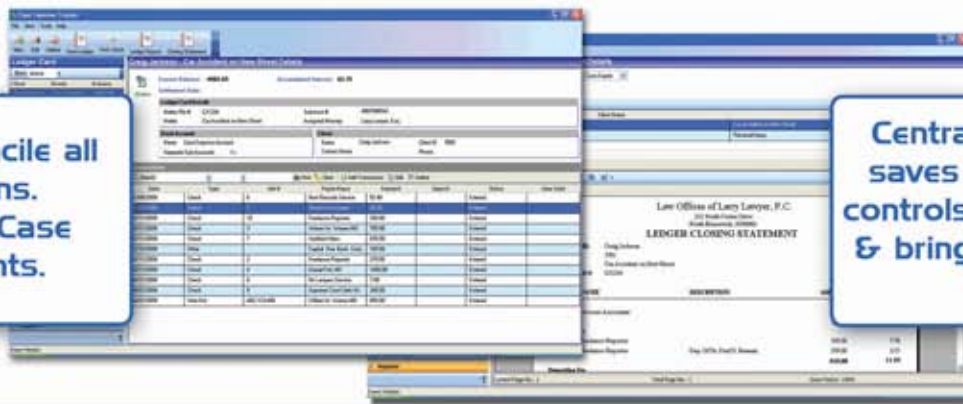
# CASE EXPENSE TRACKER

- Track & Recoup case litigation expenses.
- Case expense accounting separate from normal operating expenses.
- Accurately allocate financing costs to individual cases.



Enhance your contingency practice's profitability and IRS compliance with Case Expense Tracker.

Enter, track & reconcile all case transactions. Generate required Case Closing Statements.



Centralized user interface saves time, provides tight controls, improve compliance & brings order to your case accounting.

## Four ways contingency practice firms can improve profitability and IRS compliance with Case Expense Tracker:

- If you track ALL litigation expenses, including out-of-pocket expenses, you may be able to recover ALL permissible expenses. Rule is very simple, if you didn't track it, you can not charge it.
- Reimbursable case expenses are considered non-deductible loans to clients and law firms are not to deduct these from current-year income<sup>[1]</sup>. Case Expense Tracker keeps case expense accounting separate from operating expenses and produces required payoff reports at settlements.
- Most jurisdictions allow finance charges incurred from borrowed case expense funds to be charged to settlement<sup>[2]</sup>. Case Expense Tracker dynamically allocates finance cost based on your bank's interest rates to each individual case.
- Always know the case escrow balance while doing case accounting. ( If using Easy Trust).

[1] See IRS Letter Ruling 8246013.

[2] See local ethics rules. Appropriate fee arrangements and client consent may be required.

**Make your contingency practice more profitable! Enhance compliance!!  
Download Case Expense Tracker Today!!!**

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EASYSOFT

Call us Today!  
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