

Easy Estate Planning, Probate & More

*All the documents for your Estate Planning Practice
(Wills too!) plus Projections and Tax Returns*

What is EEP?

EEP is a document assembly program that contains a sophisticated, intuitive logic system. It prompts the preparer for only relevant information. Subsequent prompts are determined by the user's responses. This insures the inclusion of only pertinent text, articles and provisions in the finished document.

Multitude of Legal Documents

Provides state specific documents in the following areas of law:

- Estate Planning (including 709, Wills, Revocable Trust, Life Insurance Trust, POA); Projections and Tax Returns also available.
- Probate (including 706)
- Limited Liability Company (Articles of Organization, Operating Agreements, etc.)
- Corporation Documents including Bylaws and Tax Returns.
- Charitable (including Articles, Bylaws, Minutes, etc.)

Advantages of EEP:

Reduce Proofreading: Smart system checks for data validity, proper formatting and capitalization.

Avoid Duplication: Program automatically links information between documents, minimizing data entry time and ensuring consistency.

Custom Documents: Modify document layout, edit provision wording, create your own guides and/or export documents to your word processor.

Stay Current: Free upgrades include changes in state and federal laws, provisions added to existing documents, new areas of law, additional states and documents.

How does it Work?

Create any document or tax return by following these simple steps:

1. Select New Client from the *Main Menu* Screen to create file, then *OPEN*.
2. Select any area tab and document and click *OPEN*.
3. Select any guide on the *Selection of Guides* Screen and click *OPEN*.
4. Use the *NEXT* and *BACK* buttons to move through the input screens.
5. Click the *PRODUCE* to see the document. The actual document, tax return or inventory is shown on the view screen.

Send for your **FREE Demo**

Use the free demo to prove to yourself that it's easy to create documents or even an entire Estate Plan with EEP.

->Free training and technical support maximizes your productivity.

->Save by licensing the entire system or select specific areas of law for your practice.

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Productivity starts with EASY SOFT