

# Defined Benefit Pension Value Estimation

Preparer : Easy Soft

John Smith (Payor) vs Laura Smith (Receiver)

Docket # : FM-12345

File # : ABC-1234

**Date of Valuation** 01/01/2010

## Personal Information

Pensioner Name:	John Smith
Gender:	Male
Date of Birth:	01/01/1970

## Marital Information

Date of Marriage:	01/01/2000
Equitable Distribution Cut-Off Date:	01/01/2010

## Employment Information

Date of Plan Entry:	01/01/1990
Normal Retirement Age:	65
Monthly Pension Amount:	1,450.00
Annual Cost of Living Adjustment:	3.00 %

## Assumptions

Life Expectancy Table Used:	RP2000GenderSpecific	(generationally adjusted)
Pre-Retirement Interest Rate:	5.00	%
Post-Retirement Interest Rate:	5.00	%
Converture Factor:	50.01	%

## Results

Life Expectancy When Pension Starts:	25	Years
Pension Value at Date of Retirement:	276,315	
Pension Value at Date of Valuation:	75,152	
Marital Portion:	37,584	

This analysis report is designed to provide trends and rough estimates. For accurate analysis, consult an actuary. This report should not replace the services of an actuary.